STATE OF SOUTH DAKOTA
CITY OF PIERRE
COUNTY OF HUGHES
AMENDED AND RESTATED LEASE-PURCHASE AGREEMENT

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Pierre, South Dakota.

2. Designation of issue: Amended and Restated Lease-Purchase Agreement.

3. Date of issue: July 30, 2014

4. Purpose of issue: To refund the City of Pierre's Refunding Certificates of Participation, Series 2005

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $1,717,813

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Amended and Restated Lease-Purchase Agreement is true and correct on this 30th day of July 2014.

Twila Hight

By: Twila Hight
Its: Finance Officer

Form: SOS REC 050 08/84

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$1,717,813.00

City of Pierre, South Dakota

Current Refunding of Series 2005

Net Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Net New D/S
01/01/2015	-	-	18,013.18	18,013.18	18,013.18
07/01/2015	416,242.00	2.500%	21,472.66	437,714.66	437,714.66
01/01/2016	-	-	16,269.64	16,269.64	16,269.64
07/01/2016	423,189.00	2.500%	16,269.64	439,458.64	439,458.64
01/01/2017	-	-	10,979.78	10,979.78	10,979.78
07/01/2017	433,769.00	2.500%	10,979.78	444,748.78	444,748.78
01/01/2018	-	-	5,557.66	5,557.66	5,557.66
07/01/2018	444,613.00	2.500%	5,557.66	450,170.66	450,170.66
Total	**$1,717,813.00**	**-**	**$105,100.00**	**$1,822,913.00**	**$1,822,913.00**